

**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE 6 MONTHS ENDED 30.09.2012**

Rs in Lakhs

	Particulars	3 months ended 30.09.2012	Preceding 3 months ended 30.06.2012	Corresponding 3 months ended 30.09.2011 in the previous year.	Year to date figures for current period ended 30.09.2012	Year to date figures for the previous year ended 30.09.2011	Previous year ended 31.03.2012
<b>1</b>	<b>Income from operations</b>						
	Net Sales/Income from Operations (net of excise duties)	3366.8	2203.0	3229.0	5569.8	5951.3	12550.5
(a)	Other Operating Income	15.4	29.9	40.0	45.3	51.7	69.6
	<b>Total Income from operations (net)</b>	<b>3382.2</b>	<b>2232.9</b>	<b>3269.0</b>	<b>5615.1</b>	<b>6003.0</b>	<b>12620.1</b>
<b>2</b>	<b>Expenses</b>						
(a)	Cost of materials consumed	1456.4	1423.0	1756.0	2879.4	3336.0	6870.1
(b)	Purchase of stock in trade	402.6	281.0	325.0	683.6	589.0	1982.7
(c)	Changes in inventories of finished goods, work in progress and stock-in-trade	531.2	(294.0)	56.0	237.2	(156.0)	(585.9)
(d)	Employee benefit expense	285.5	288.1	298.0	573.6	583.7	1153.2
(e)	Depreciation and amortisation expense	49.1	47.8	53.0	96.9	108.0	211.1
(f)	Other expenses(Any item exceeding 10% of the expenses relating to continuing operation to be shown separately.	471.0	519.0	508.0	990.0	983.0	2256.1
	<b>Total Expenses</b>	<b>3195.8</b>	<b>2264.9</b>	<b>2996.0</b>	<b>5460.7</b>	<b>5443.7</b>	<b>11887.3</b>
	Profit/(loss) from operations before Other						
<b>3</b>	<b>Income,finance costs &amp; Exceptional Items(1-2)</b>	<b>186.4</b>	<b>(32.0)</b>	<b>273.0</b>	<b>154.4</b>	<b>559.3</b>	<b>732.8</b>
<b>4</b>	<b>Other Income</b>	10.7	38.6	5.0	49.3	7.0	206.7
<b>5</b>	<b>Profit/(loss) from ordinary activities before finance cost &amp; Exceptional Items (3+4)</b>	<b>197.1</b>	<b>6.6</b>	<b>278.0</b>	<b>203.7</b>	<b>566.3</b>	<b>939.5</b>
<b>6</b>	<b>Finance costs</b>	278.4	307.8	242.0	586.2	448.3	963.8
<b>7</b>	<b>Profit/(loss) from ordinary activities after finance costs but before Exceptional Items(5-6)</b>	<b>(81.3)</b>	<b>(301.2)</b>	<b>36.0</b>	<b>(382.5)</b>	<b>118.0</b>	<b>(24.3)</b>
<b>8</b>	<b>Exceptional Items</b>	-	-	-	-	-	-
<b>9</b>	<b>Profit/(Loss) from Ordinary Activities before Tax (7-8)</b>	<b>(81.3)</b>	<b>(301.2)</b>	<b>36.0</b>	<b>(382.5)</b>	<b>118.0</b>	<b>(24.3)</b>
<b>10</b>	<b>Tax expenses</b>	0.7	(8.0)	(11.0)	(7.3)	(43.0)	(18.8)
<b>11</b>	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>(80.6)</b>	<b>(309.2)</b>	<b>25.0</b>	<b>(389.8)</b>	<b>75.0</b>	<b>(43.1)</b>
<b>12</b>	<b>Extra-ordinary items ( net of tax expense Rs.....Lakhs)</b>	-	-	-	-	-	-
<b>13</b>	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>(80.6)</b>	<b>(309.2)</b>	<b>25.0</b>	<b>(389.8)</b>	<b>75.0</b>	<b>(43.1)</b>
<b>14</b>	<b>Paid-up equity share capital( Face Value -Rs.10/-per share)</b>	<b>306.7</b>	<b>306.7</b>	<b>306.7</b>	<b>306.7</b>	<b>306.7</b>	<b>306.7</b>
<b>15</b>	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						<b>13,907.8</b>
<b>16(i)</b>	<b>Earning Per Share(before extraordinary items) (of Rs 10 each) (not annualised)</b>						
	(a) Basic	(2.63)	(10.08)	0.82	(12.71)	2.45	(1.40)
	(b) Diluted	(2.63)	(10.08)	0.82	(12.71)	2.45	(1.40)
<b>16(ii)</b>	<b>Earning Per Share(after extraordinary items) (of Rs 10 each) (not annualised)</b>						
	(a) Basic	(2.63)	(10.08)	0.82	(12.71)	2.45	(1.40)
	(b) Diluted	(2.63)	(10.08)	0.82	(12.71)	2.45	(1.40)

See accompanying note to the financial results

	Particulars	3 months ended 30.09.2012	Preceding 3 months ended 30.06.2012	Corresponding 3 months ended 30.09.2011 in the previous year.	Year to date figures for current period ended 30.09.2012	Year to date figures for the previous year ended 30.09.2011	Previous year ended 31.03.2012
	<b>Particulars of Shareholding</b>						
	<b>Public Shareholding</b>						

- Number of Shares	840990	840990	992928	840990	992928	840990
- Percentage of shareholding	27.42	27.42	32.38	27.42	32.38	27.42
<b>Promoters and promoter group shareholding</b>						
<b>a) Pledged/Encumbered</b>						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
<b>b) Non-encumbered</b>						
- Number of Shares	2225953	2225953	2074015	2225953	2074015	2225953
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	100%	100%	100%	100%	67.62%	72.58%

Particulars	3 months ended 30th September 2012
<b>Investors' Complaints</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

**Notes:**

- 1 The above results have been taken on record by the Board of Directors at their meeting held on 16.11.12
- 2 The results are available at the web site of the company viz [www.revathi.co.in](http://www.revathi.co.in)
- 3 The Statutory Auditors have carried out a Limited Review of the financial results for the quarter ended 30th September, 2012.
- 4 Prior period figures have been regrouped to conform with the current period's presentation, wherever applicable
- 5 The consolidated results of the company and its subsidiaries, joint ventures and associate are being published separately.

Date: 16.11.12  
Place: Bangalore

For and on behalf of the Board

(S.Hariharan)  
Whole-time Director

Statement of Assets and Liabilities as on 30.09.2012

Rs in Lakhs

	As at (current half year end) 30.09.2012	As at (previous year ended) 31.03.2012
<b>Particulars</b>		
<b>A</b>		
<b>EQUITY AND LIABILITIES</b>		
<b>1</b>		
<b>Shareholders' funds</b>		
(a) Share capital	306.7	306.7
(b) Reserves and surplus	13,534.1	13,924.2
<b>Sub total - Share holders' funds</b>	<b>13,840.8</b>	<b>14,230.9</b>
<b>2</b>		
<b>Non-current liabilities</b>		
(a) Long-term borrowings	15.9	23.6
(b) Deferred tax liabilities (Net)	32.5	24.8
(c) Other long term liabilities	-	-
(d) Long term provisions	65.4	65.4
<b>Sub total - non current liabilities</b>	<b>113.8</b>	<b>113.8</b>
<b>3</b>		
<b>Current liabilities</b>		
(a) Short-term borrowings	8,110.3	8,484.6
(b) Trade payables	1,999.3	3,045.1
(c) Other current liabilities	1,243.4	1,373.1
(d) Short term provisions	213.6	174.2
<b>Sub total current liabilities</b>	<b>11,566.6</b>	<b>13,077.0</b>
<b>Total Equity and liabilities</b>	<b>25,521.2</b>	<b>27,421.7</b>
<b>B</b>		
<b>ASSETS</b>		
<b>1</b>		
<b>Non-current assets</b>		
(a) Fixed assets	2,187.6	2,265.9
(b) Non-current investments	9,201.6	9,201.6
(c) Deferred tax assets (Net)	-	-
(d) Long-term loans and advances	2,485.4	2,556.9
(e) Other non - current assets	-	-
<b>Sub total Non current assets</b>	<b>13,874.6</b>	<b>14,024.4</b>
<b>2</b>		
<b>Current assets</b>		
(a) Current investments	59.3	59.3
(b) Inventories	4,943.4	5,472.6
(c) Trade receivables	4,665.2	5,883.8
(d) Cash and cash equivalents	515.9	630.7
(e) Short-term loans and advances	1,462.8	1,350.9
(f) Other current assets	-	-
<b>Sub total current assets</b>	<b>11,646.6</b>	<b>13,397.3</b>
<b>Total Assets</b>	<b>25,521.2</b>	<b>27,421.7</b>

For and on behalf of the Board

Date: 16.11.12  
Place: Bangalore

(S.Hariharan)  
Whole-time Director

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE 6 MONTHS ENDED 30.09.2012

Rs in Lacs

	Particulars	3 months ended 30.09.2012	Preceding 3 months ended 30.06.2012	Corresponding 3 months ended 30.09.2011 in the previous year.	Year to date figures for current period ended 30.09.2012	Year to date figures for the previous year ended 30.09.2011	Previous year ended 31.03.2012
<b>1</b>	<b>Income from operations</b>						
	Net Sales/Income from Operations (net of excise duties)	-4275.9	4275.9	5187.3	0.0	9312.3	19818.2
	Other Operating Income	-41.3	41.3	40.0	0.0	52.0	69.7
	<b>Total Income from operations (net)</b>	<b>-4317.2</b>	<b>4317.2</b>	<b>5227.3</b>	<b>0.0</b>	<b>9364.3</b>	<b>19887.9</b>
<b>2</b>	<b>Expenses</b>						
	Cost of materials consumed	-1423.0	1423.0	1756.0	0.0	3336.0	6869.8
	Purchase of stock in trade	-281.0	281.0	325.0	0.0	589.0	1983.0
	Changes in inventories of finished goods, work in progress and stock-in-trade	294.0	(294.0)	56.0	0.0	(156.0)	(586.0)
	Employee benefit expense	-1443.0	1443.0	1325.0	0.0	2591.0	5584.9
	Depreciation and amortisation expense	-91.3	91.3	86.5	0.0	357.5	585.8
	Other expenses	-1098.8	1098.8	1293.1	0.0	2361.1	5056.2
	<b>Total Expenses</b>	<b>-4043.1</b>	<b>4043.1</b>	<b>4841.6</b>	<b>0.0</b>	<b>9078.6</b>	<b>19493.7</b>
<b>3</b>	<b>Profit/(loss) from operations before Other Income, finance costs &amp; Exceptional Items(1-2)</b>	<b>-274.1</b>	<b>274.1</b>	<b>385.7</b>	<b>0.0</b>	<b>285.7</b>	<b>394.2</b>
<b>4</b>	<b>Other Income</b>	<b>-42.8</b>	<b>42.8</b>	<b>21.2</b>	<b>0.0</b>	<b>74.2</b>	<b>351.3</b>
<b>5</b>	<b>Profit/(loss) from ordinary activities before finance cost &amp; Exceptional Items (3+4)</b>	<b>-316.9</b>	<b>316.9</b>	<b>406.9</b>	<b>0.0</b>	<b>359.9</b>	<b>745.5</b>
<b>6</b>	<b>Finance costs</b>	<b>-319.6</b>	<b>319.6</b>	<b>248.7</b>	<b>0.0</b>	<b>468.7</b>	<b>1015.2</b>
<b>7</b>	<b>Profit/(loss) from ordinary activities after finance costs but before Exceptional Items(5- 6)</b>	<b>2.7</b>	<b>(2.7)</b>	<b>158.2</b>	<b>0.0</b>	<b>(108.8)</b>	<b>(269.7)</b>
<b>8</b>	<b>Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9</b>	<b>Profit/(Loss) from Ordinary Activities before Tax (7-8)</b>	<b>2.7</b>	<b>(2.7)</b>	<b>158.2</b>	<b>0.0</b>	<b>(108.8)</b>	<b>(269.7)</b>
<b>10</b>	<b>Tax expenses</b>	<b>95.0</b>	<b>(95.0)</b>	<b>(31.8)</b>	<b>-</b>	<b>(34.8)</b>	<b>(32.0)</b>
<b>11</b>	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>97.7</b>	<b>(97.7)</b>	<b>126.4</b>	<b>0.0</b>	<b>(143.6)</b>	<b>(301.7)</b>
<b>12</b>	<b>Share of Profit / (Loss) of Associates</b>	<b>(2.7)</b>	<b>2.7</b>	<b>(14.9)</b>	<b>-</b>	<b>(12.9)</b>	<b>(28.0)</b>
<b>13</b>	<b>Minority Interest</b>	<b>52.0</b>	<b>(52.0)</b>	<b>5.9</b>	<b>-</b>	<b>(18.1)</b>	<b>(54.0)</b>
<b>14</b>	<b>Extra-ordinary items ( net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>15</b>	<b>Net Profit/(Loss) for the period (11+12+13+14)</b>	<b>147.0</b>	<b>(147.0)</b>	<b>117.4</b>	<b>-</b>	<b>(174.6)</b>	<b>(383.7)</b>
<b>16</b>	<b>Paid-up equity share capital( Face Value - Rs.10/- per share)</b>	<b>306.7</b>	<b>306.7</b>	<b>306.7</b>	<b>306.7</b>	<b>306.7</b>	<b>306.7</b>
<b>17</b>	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						<b>12394.2</b>
<b>18(i)</b>	<b>Earning Per Share(before extraordinary items) (of Rs 10 each) (not annualised)</b>						
	(a) Basic	4.79	(4.8)	3.83	-	(5.7)	(12.5)
	(b) Diluted	4.79	(4.8)	3.83	-	(5.7)	(12.5)
<b>18(ii)</b>	<b>Earning Per Share(after extraordinary items) (of Rs 10 each) (not annualised)</b>						
	(a) Basic	4.79	(4.8)	3.83	-	(5.7)	(12.5)
	(b) Diluted	4.79	(4.8)	3.83	-	(5.7)	(12.5)

See accompanying note to the financial results

<b>Particulars</b>	<b>3 months ended 30.09.2012</b>	<b>Preceding 3 months ended 30.06.2012</b>	<b>Corresponding 3 months ended 30.09.2011 in the previous year.</b>	<b>Year to date figures for current period ended 30.09.2012</b>	<b>Year to date figures for the previous year ended 30.09.2011</b>	<b>Previous year ended 31.03.2012</b>
<b>Particulars of Shareholding</b>						
<b>Public Shareholding</b>						
- Number of Shares	840990	840990	992928	840990	992928	840990
- Percentage of shareholding	27.42	27.42	32.38	27.42	32.38	27.42
<b>Promoters and promoter group shareholding</b>						
<b>a) Pledged/Encumbered</b>						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promotor and promotor group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
<b>b) Non-encumbered</b>						
- Number of Shares	2225953	2225953	2074015	2225953	2074015	2225953
- Percentage of shares (as a % of the total shareholding of promotor and promotor group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	100%	100%	100%	100%	100%	100%

<b>Particulars</b>	<b>3 months ended 30th September 2012</b>
<b>Investors' Complaints</b>	
Pending at the beginning of the quarter	<b>Nil</b>
Received during the quarter	<b>Nil</b>
Disposed off during the quarter	<b>Nil</b>
Remaining unresolved at the end of the quarter	<b>Nil</b>

Notes:

- 1 The above results have been taken on record by the Board of Directors at their meeting held on 16.11.12
- 2 The results are available at the web site of the company viz [www.revathi.co.in](http://www.revathi.co.in)
- 3 Prior period figures have been regrouped to conform with the current period's presentation, wherever applicable.

**Date: 16.11.12**  
**Place: Bangalore**

**For and on behalf of the Board**

**(S.Hariharan)**  
**Whole-time Director**

Consolidated Statement of Assets and Liabilities as on 30.09.2012

Rs in Lakhs

Particulars	As at (current half year end) 30.09.2012	As at (previous year ended) 31.03.2012
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	0.0	306.7
(b) Reserves and surplus	0.0	12410.6
<b>Sub total - Share holders' funds</b>	<b>0.0</b>	<b>12717.3</b>
<b>2 Minority Interest</b>	<b>0.0</b>	<b>1293.9</b>
<b>3 Non-current liabilities</b>		
(a) Long-term borrowings	0.0	53.1
(b) Long term provisions	0.0	486.2
<b>Sub total - non current liabilities</b>	<b>0.0</b>	<b>539.3</b>
<b>4 Current liabilities</b>		
(a) Short-term borrowings	0.0	8653.6
(b) Trade payables	0.0	3200.7
(c) Other current liabilities	0.0	2407.0
(d) Short term provisions	0.0	244.6
<b>Sub total current liabilities</b>	<b>0.0</b>	<b>14505.9</b>
<b>Total Equity and liabilities</b>	<b>0.0</b>	<b>29056.4</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	0.0	7555.3
(b) Non-current investments	0.0	466.8
(c) Deferred tax assets (Net)	0.0	144.7
(d) Long-term loans and advances	0.0	2688.1
<b>Sub total Non current assets</b>	<b>0.0</b>	<b>10854.8</b>
<b>2 Current assets</b>		
(a) Current investments	0.0	59.3
(b) Inventories	0.0	5472.6
(c) Trade receivables	0.0	8372.8
(d) Cash and cash equivalents	0.0	1155.5
(e) Short-term loans and advances	0.0	3141.4
(f) Other current assets	0.0	0.0
<b>Sub total current assets</b>	<b>0.0</b>	<b>18201.6</b>
<b>Total Assets</b>	<b>0.0</b>	<b>29056.4</b>

Date: 16.11.12  
Place: Bangalore

For and on behalf of the Board

(S.Hariharan)  
Whole-time Director